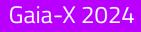




TOGETHER TOWARDS A FEDERATED & SECURE DATA INFRASTRUCTURE



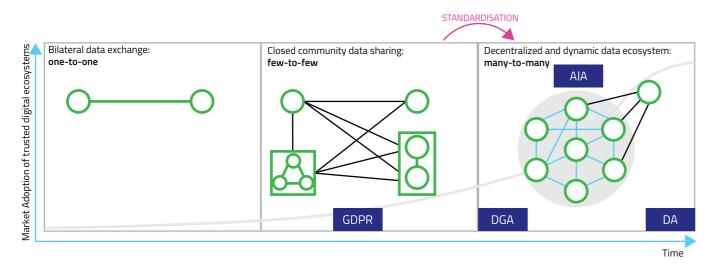
The demand for Data Spaces

The data exchange between companies and organisations started in the 1960s when Ed Guilbert developed a form of electronic communication between shipment supply chains in the US Army. Although it took until the early 90s for EDI to find widespread supply chain integration, EDI was a critical facilitator of early globalisation. This was and still is a **One-to-One** communication.

Digital platforms enabled during the last 20 years the data exchange from **Few-to-Few**. Still, it takes a lot of effort to connect different sources and users of data to these platforms, making it difficult to scale. On the other hand, GDPR paved the way for the trustful management of personal data on digital platforms.

Now, we are shaping the next level of data management by creating Data Spaces enabling the data exchange of Many-to-Many. This is possible as standardisation and a Trust Framework enable us to automatically identify and authorise sources and users of data and to connect them to Data Spaces without any additional manual effort. The Data Governance Act and the Data Act of the European Commission are providing the frame for a sovereign management of data, allowing the creator of a set of data to determine and technically enforce the rights of someone getting access to this data. This also includes mechanisms for data monetisation, which allows the creator of data to benefit from their value.

Data does not flow on rainbows. Interoperable Data Spaces operated on a federated Cloud infrastructure are the future of global data management and are also providing the basis for more advanced Artificial Intelligence solutions within the frame of the AI Act.





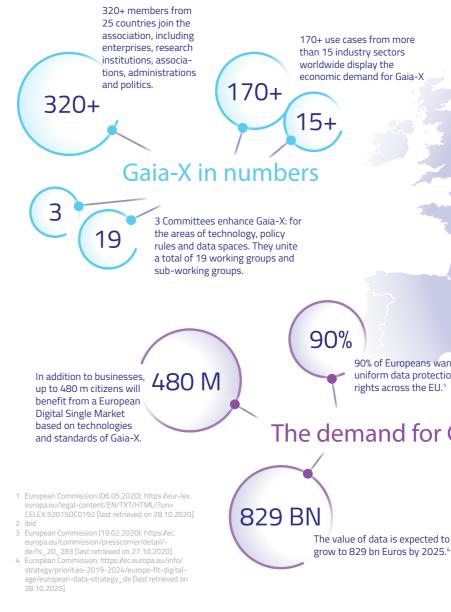
Creating the de facto standard aligned with EU values by developing a set of policies, rules, specifications and a verification framework.



Enable trusted decentralised digital ecosystems.



Gaia-X in numbers



21

16 EU and 5 non-EU Hubs are established in: Austria, Belgium, Finland, France, Germany, Greece, Hungary, Italy, Japan, Korea, Luxembourg, the Netherlands, Poland, Portugal, Romania, Slovakia, Slovenia, Spain, USA (Texas, California, Washington DC)

16

72%

An indicative list of the current ecosystems includes the following: Aerospace, Agriculture, Tourism, Education, Energy, Finance, Location, Health, Manufacturing, Media, Mobility, Public Sector, Smart Cities, Smart Living, Construction and Logistics.

90% of Europeans want uniform data protection rights across the EU.¹

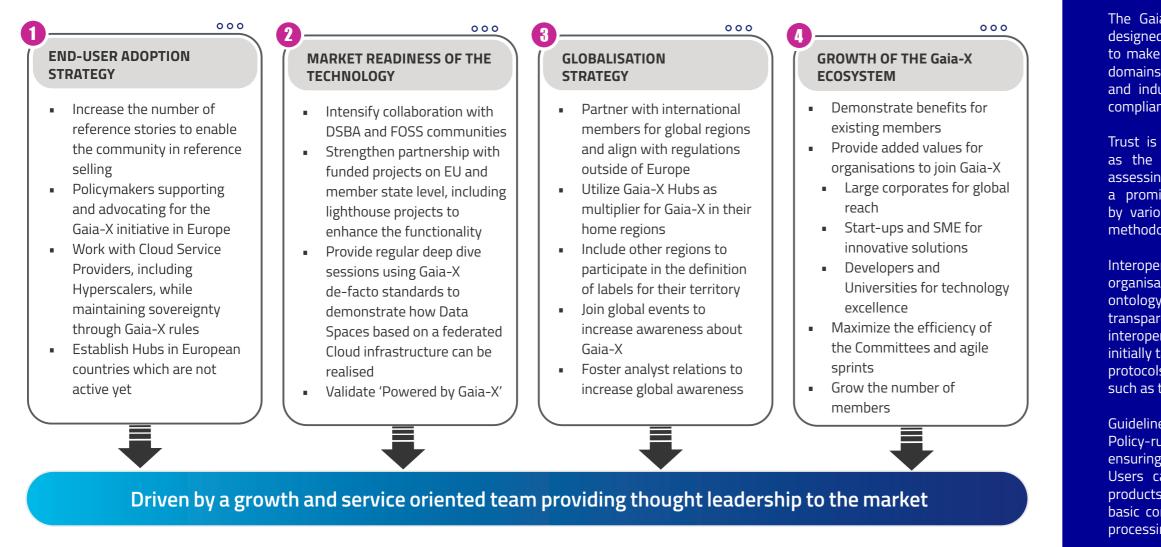
72% of European internet users fear being asked too much personal information online.²

The demand for Gaia-X



By 2025 80% of data processing will be done by intelligent network systems and only 20% by central computer systems.³

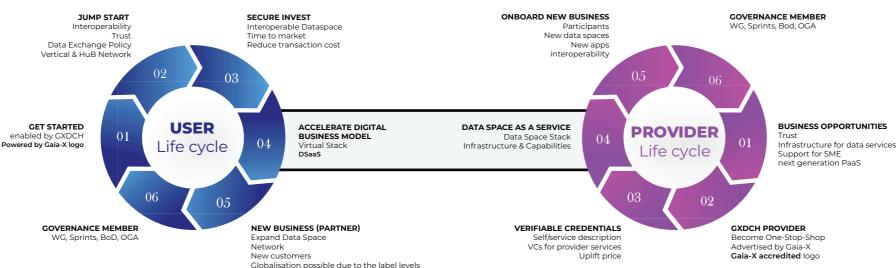
The Gaia-X Strategic Plan in a nutshell



Members Benefits

Benefits for USERS

- Build and implement common rules in order to be able to exchange data in a trusted way.
- Accelerate sovereign data driven • EcoSystems.
- Enable global data driven value chains through federated trust and interoperability.
- Reduced cost for cross-organisational data management.



The Gaia-X Trust Framework

The Gaia-X Trust Framework is a comprehensive system designed with three primary goals in mind: empowering users to make informed decisions across various jurisdictions and domains, accommodating specific needs of different regions and industries, and laying the groundwork for automated compliance processes.

Trust is a fundamental aspect of the Framework, defined as the favourable response of a decision-making party assessing the risk regarding another party's ability to fulfil a promise. Trust decisions are nuanced and influenced by various factors, and the Gaia-X Framework provides a methodology and technical specifications for risk assessment.

Interoperability is another key aspect, with a focus on organisational and semantic layers. The Framework provides ontology and logic rules to translate the European values of transparency, openness, self-determination, privacy, and interoperability into machine actionable information. While initially targeting ICT services and data products, the technical protocols and data formats can be adapted for other use cases, such as the EU Digital Product Passport for various industries.

Guidelines are provided for both policy-rules makers and users. Policy-rules makers define assessment schemes and criteria, ensuring compliance with European values and legislation. Users can apply for assessments and procure services/ products based on various levels of compliance, ranging from basic conformity to higher levels of cybersecurity and data processing restrictions.

Benefits for PROVIDERS

Expand, reach, visibility and market share by delivering services which are certified as compliant with Gaia-X.

- Become a one-stop shop as a GXDCH Provider for your existing and new customers utilising the Gaia-X EcoSystem.
- Deliver DataSpace as a Service (DSaaS) to enable fast, cost-efficient, transparent and reliable data-driven Business Applications.



The Gaia-X Academy

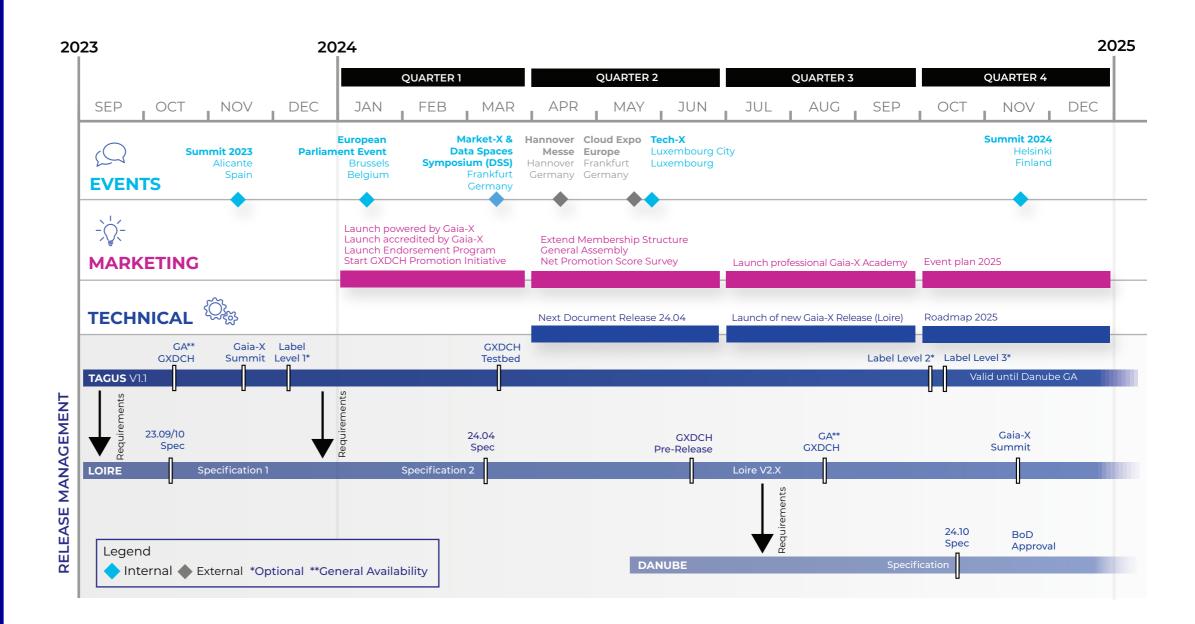
The Gaia-X Academy has been established to provide accessible education on the Gaia-X initiative, welcoming both members and nonmembers. Our courses cater to diverse expertise levels, offering foundational knowledge as well as in-depth technical insights.

The curriculum spans from basic understanding of Gaia-X to advanced levels, covering aspects such as the data economy, Framework structure, and technical components. Participants will gain the ability to lead related initiatives and develop the necessary technical competence to support Gaia-X adoption. Additionally, the academy offers a detailed analysis of Gaia-X architecture, enabling participants to design compliant solutions and support business outcomes effectively.



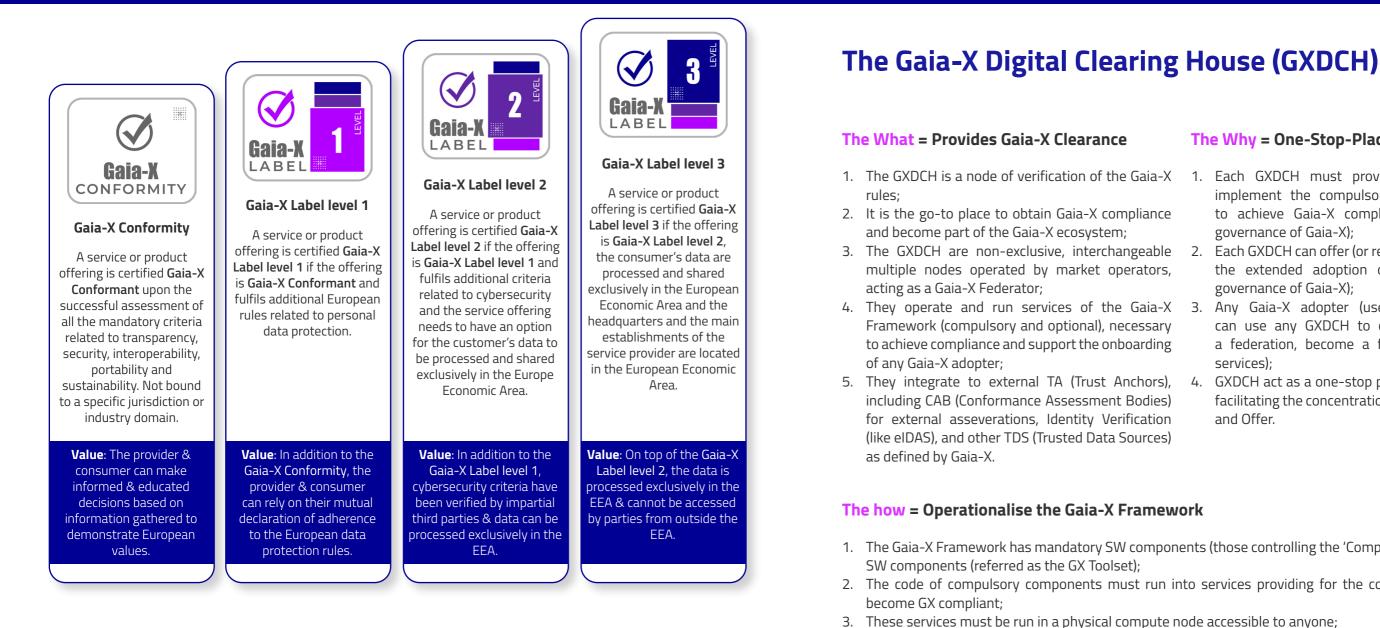


Gaia-X Roadmap 2024



Gaia-X Label

A Gaia-X Label is a mark of confidence which reflects the completion of different criteria related to transparency, data protection, security, interoperability, portability, sustainability, and European Control.



	CONFORMITY	LEVEL 1	LEVEL 2	LEVEL 3
Declaration of Service or Product	×	~	~	×
Signed with verified method (e.g. eIDAS)	✓	×	×	×
Automated validation by GXDCH	• • • • • • • • • • • • • • • • • • •	× .	×	×
Automated verification by GXDCH*	×	×	+	+
Data Exchange Policies	• • • • • • • • • • • • • • • • • • •	×	×	×
Certified Label Logo		×	✓	×
Data protection by EU legislation		×	×	× .
Manual verification by CAB			×	×
Provider Headquarter within EU				×

*not all criteria can be automated, "+" means automated verification of the evidence issuer (Standard & CAB)

GXDCF

The Why = One-Stop-Place for Gaia-X

- 1. Each GXDCH must provide public services to implement the compulsory elements necessary to achieve Gaia-X compliance (under the sole governance of Gaia-X);
- 3. The GXDCH are non-exclusive, interchangeable 2. Each GXDCH can offer (or resell) services to support the extended adoption of Gaia-X (out of the governance of Gaia-X);
- 4. They operate and run services of the Gaia-X 3. Any Gaia-X adopter (user, provider, federator) can use any GXDCH to obtain compliance, join a federation, become a federator (or additional services):
 - 4. GXDCH act as a one-stop place for Gaia-X services facilitating the concentration and match of Demand and Offer.

services:

defined by Gaia-X can become a node;

the compliance data managed by these nodes.

1. The Gaia-X Framework has mandatory SW components (those controlling the 'Compliance') as well as optional

2. The code of compulsory components must run into services providing for the compulsory verifications to

4. Each node must be operated by a service provider according to rules defined with and approved by Gaia-X; 5. Gaia-X is not an operator of any node, but it has control on the operators for the operations of compulsory

6. Any operator compliant to the requirements defined by Gaia-X and featuring the necessary characteristics as

7. Each node is connected in a network to ensure free access and selection by Gaia-X adopters and consistency of

Gaia-X Lighthouses

Lighthouse Projects

These projects aim to create a data exchange platform built on transparency, trust, and openness. They target multiple industries, such as Agriculture, Mobility and Manufacturing, to name a few. These projects will help us bring and create a coherent data infrastructure ecosystem. These initial business cases are the front-runners implementing the Gaia-X framework that will equally enable a comprehensive pipeline of future lighthouse projects.

Lighthouse Data Spaces

EUROPE 16

Austria

Greece

Lighthouse Data Spaces have evolved from a project to an operational Data Space generating value for its members. Lighthouse Data Spaces commit to adopting Gaia-X policies and rules, ensuring alignment with technical requirements and the Gaia-X Trust Framework. Furthermore, they must exhibit a Pan-European footprint, promoting the creation or expansion of data spaces across borders.

Belgium

Hungary





Gaia-X Hubs

Gaia-X Hubs are the central contact points for interested parties in each country. They are not a body of the Association, but they may be viewed as think tanks and grass root supporters for the Gaia-X project.

The Association and the national Gaia-X Hubs cooperate. Any organisations and companies that work on and with use cases, create expertise and resources, or are interested to become a stakeholder and create data spaces, are welcome to join the Gaia-X Hub.

Gaia-X hubs have several objectives. Amongst these are:

Slovakia Poland Portugal Romania Slovenia Spain **IN PROGRESS B** 9 Estonia Africa **Czech Republic** Denmark Ireland United Kingdom Switzerland Sweden

Finland

Italy

France

Luxembourg

Germany

Netherlands

INTERNATIONAL



9

- Act as a local ambassador for Gaia-X
- Identify territory specific needs and high priority data spaces
- Collaborate with other hubs to develop common pan-European data spaces
- Make Gaia-X real identifying projects and creating Gaia-X services in the market
- Help local governments implementing the Recovery and Resilient Facility (RRF) in the most effective way adopting Gaia-X solutions
- Promote the participation of new members in the association
- Provide feedbacks on specific needs and requirement to be implemented in the Gaia-X Framework





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