

Annex: privatiseringsagenda

Annex III. Greece--Privatization Plan				
Date	Name	Participation to be sold	Type of Sale	Intermediate steps
2011 Q2	OTE	10.0%	share sale	
Q3	Thessaloniki Water (EYATH)	at least 40%	share sale of SPV	
Q3	Athens Intl Airport	100.0%	Concession	
Q3	OPAP 1	100.0%	Concession	
Q3	OPAP 2	100.0%	New games	Gaming law enacted by end-August
Q3	Thessaloniki Port	23.3%	share sale of SPV	
Q3	State Lotteries	100.0%	share sale of SPV	
Q4	Piraeus Port	23.1%	share sale of SPV	
Q4	Hellenic Defense Systems (EAS)	99.8%	share/asset sale	
Q4	Hellenic Postbank	34.0%	share sale	
Q4	Public Gas Company (DEPA)	65.0%	share sale	Operations and infrastructure to be separated by Q3-2011
Q4	Public Gas Company (DESFA)	31.0%	share sale	
Q4	Railway Operator (TRAINOSE)	100.0%	share sale	
Q4	Larco	55.2%	share sale	
Q4	Alpha bank	0.6%	share sale	
Q4	National Bank of Greece (NBG)	1.2%	share sale	
Q4	Hellenic Horse Racing (ODIE)	100.0%	share sale	Gaming law enacted by end-August
Q4	Mobile Telephony Licenses	100.0%	sale of rights	
Q4	Casino Mont Parnes	49.0%	share sale	
Q4	Hellenic Vehicle Industry (ELBO)	72.6%	share sale	
Q4	OPAP	34.0%	share sale	
Q4	Hellenikon 1	100.0%	share sale of SPV	Land use assigned by Q3-2011
Q4	Four Airbus Aircraft	100.0%	Sale	
Q4	Real Estate Assets 1 (incl. office)	100.0%	share sale of SPV	Land use assigned by Q3-2011
2012 Q1	Athens Intl Airport (AIA)	at least 21%	share sale of SPV	
Q1	Hellenic Petroleum (ELP)	35.5%	share sale	Resolve issue of strategic reserves, sale of DEPA by Q4-2011
Q1	Piraeus Bank	1.3%	share sale	
Q1	Hellenic Agricultural Bank (AT)	at least 38.6%	share sale	Collateral issue to be solved by Q3-2011
Q1	Egnatia Odos Rd	100.0%	share sale of SPV	
Q1	Hellenic Post (ELTA)	at least 40%	share sale	
Q1	Ports 1	100.0%	share sale of SPV	Ports group being created by Q4-2011
Q2	Athens Water (EYDAP)	27.3%	share sale of SPV	To be unbundled by Q2-2012
Q2	Loan and Consignment Fund	100.0%	share sale of SPV	
Q2	Real Estate Assets 2	100.0%	share sale of SPV	Portfolio to be created by Q4-2011, land use assigned Q1-2012
Q3	Public Power Corporation	17.0%	share/asset sale	To be unbundled by Q3-2011
Q3	Hellenic Motorways 1	100.0%	share sale of SPV	Renegotiate of concession agreements by Q4-2011
Q3	Regional airports 1	100.0%	share sale of SPV	Incorporatized and grouped by Q2-2012
Q4	Hellenikon 2	100.0%	share sale of SPV	
Q4	Real Estate Assets 3	100.0%	share sale of SPV	Portfolio to be created by Q2-2012, land use assigned Q3-2012
Q4	Digital dividend 1	100.0%	sale of rights	Law on digital broadcasting by Q3-2011
Q4	Thessaloniki Water (EYATH)	34.0%	share sale of SPV	Market to be regulated by Q2-2012
Q4	Hellenic Goldmines 1	100.0%	share sale of SPV	Licensing of existing 3 concessionaries by Q1-2012
2013 Q1	Offshore Gas Storage Fac.	100.0%	share sale of SPV	
Q2	Regional airports 2	100.0%	share sale of SPV	Incorporatized and grouped by Q4-2012
Q2	Ports 2	100.0%	share sale of SPV	Incorporatized and grouped by Q1-2013
Q3	Real Estate Assets 4	100.0%	share sale of SPV	Portfolio to be created by Q4-2012, land use assigned Q1-2013
Q3	Hellenic Goldmines 2	100.0%	share sale of SPV	
Q4	Digital dividend 2	100.0%	sale of rights	
Q4	Athens Water (EYDAP)	34.0%	share sale of SPV	Market to be regulated by Q2-2012.
Q4	Hellenic Motorways 2	100.0%	share sale of SPV	
2014	Real Estate/Land	100.0%	share sale of SPV	Portfolio to be created by Q4-2012, land use assigned Q2-2013
	Hellenic Motorways 3	100.0%	share sale of SPV	
2015	Real Estate/Land	100.0%	share sale of SPV	Portfolio to be created by Q4-2012, land use assigned Q2-2014
	Hellenic Motorways 4	100.0%	share sale of SPV	